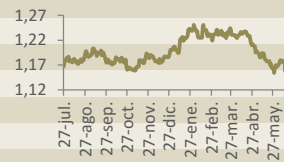


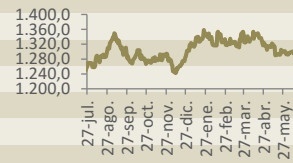
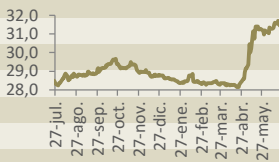
INFORME SEMANAL DE MERCADO

Divisas					Commodities					Datos Relevantes Nacionales	
	Valor	Δ semanal	Δ YTD	Δ 12M		Valor	Δ semanal	Δ YTD	Δ 12M	Indicador	Ultimo dato
Peso Uruguayo	31,45	-0,49%	9,34%	10,88%	Oro	1.270,56	-0,66%	-2,47%	1,60%	Inflación 12m	7,21%
Real	3,79	1,50%	14,28%	13,26%	Petroleo - Brent	75,55	2,87%	16,02%	57,10%	D. Fiscal (%PIB)	-3,70%
Euro	1,1651	0,35%	-2,95%	4,47%						Desempleo	8,19%
Peso Argentino	27,03	-4,36%	45,13%	67,36%						PIB (Δ Interanual)	2,20%

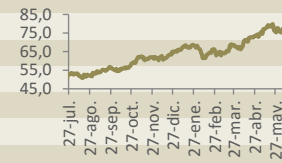
EUR-USD



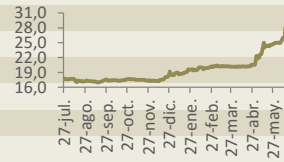
UYU-USD



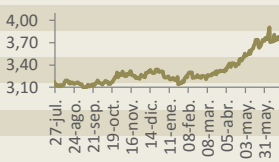
PETROLEO



ARG-USD



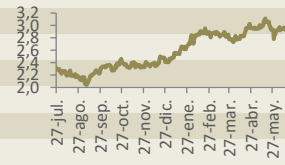
BRL-USD



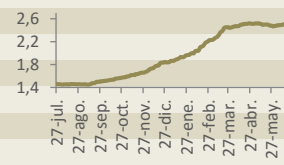
Tasas de interés (Variaciones en puntos básicos)

	Valor (en %)	Δ semanal	Δ YTD	Δ 12M	FED - Próxima suba de tasa	
					Reunión	Prob. Suba
Treasury 10y	2,89	-0,03	0,49	0,75	01-ago	22,70%
Libor 6 meses	2,51	0,00	0,67	1,06	26-sep	77,80%
					08-nov	79,00%
					19-dic	90,90%
					30-ene	92,00%
					20-mar	95,80%
					01-may	96,40%
					19-jun	97,60%
					31-jul	97,80%
					Rango actual	1,75% - 2,00%

TREASURY



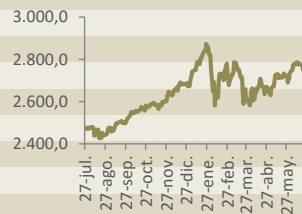
LIBOR



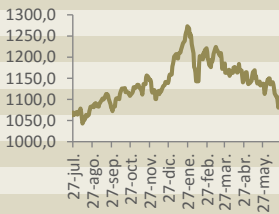
Índices de referencia

	Valor	Δ semanal	Δ YTD	Δ 12M
S&P 500 Index	2.754,88	-0,89%	3,04%	13,16%
MSCI Emerging Mkts	1.088,00	-2,31%	-6,08%	7,85%

S&P 500



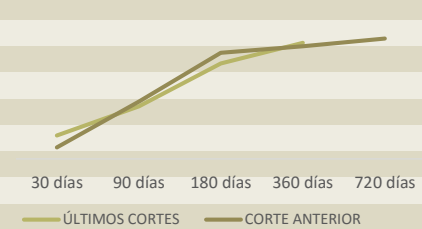
MSCI EM



Emissiones (LRMs) - mdo primario

	Ult. Corte	10,50%
30 días	7,74%	9,50%
90 días	8,70%	9,00%
180 días	9,72%	8,50%
360 días	9,86%	8,00%
720 días	10,02%	7,50%

CURVA EN PESOS



Fuente: Elaboracion propia en base a datos de Bloomberg y BEVSA

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