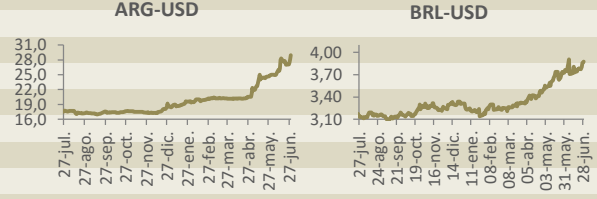
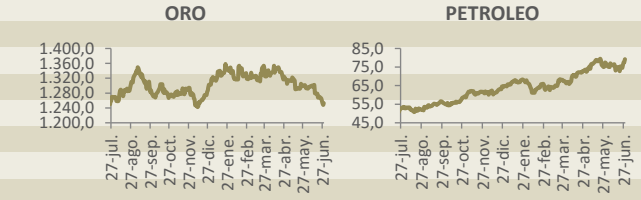
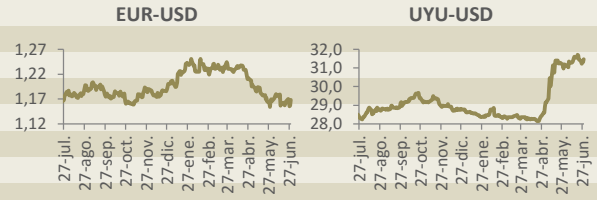
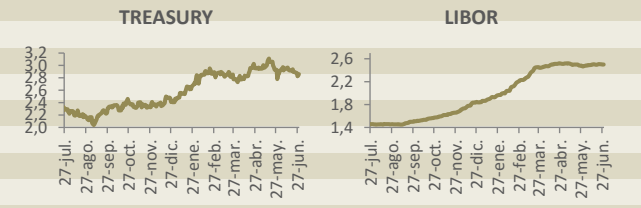


INFORME SEMANAL DE MERCADO

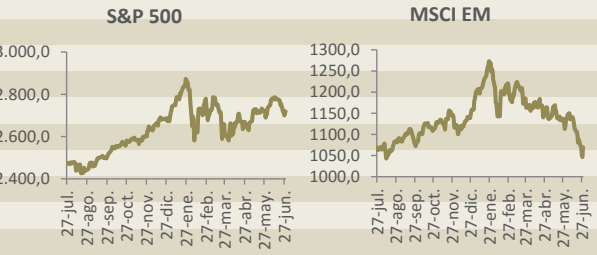
| Divisas | | | | | Commodities | | | | | Datos Relevantes Nacionales | |
|----------------|--------|-----------|--------|--------|------------------|----------|-----------|--------|--------|-----------------------------|-------------|
| | Valor | Δ semanal | Δ YTD | Δ 12M | | Valor | Δ semanal | Δ YTD | Δ 12M | Indicador | Ultimo dato |
| Peso Uruguayo | 31,47 | 0,05% | 9,39% | 10,78% | Oro | 1.252,60 | -1,41% | -3,85% | 0,57% | Inflación 12m | 7,21% |
| Real | 3,88 | 2,42% | 17,04% | 17,38% | Petroleo - Brent | 79,23 | 5,19% | 22,34% | 57,67% | D. Fiscal (%PIB) | -4,00% |
| Euro | 1,1684 | 0,28% | -2,67% | 2,12% | | | | | | Desempleo | 8,19% |
| Peso Argentino | 28,93 | 7,02% | 55,32% | 75,34% | | | | | | PIB (Δ Interanual) | 2,20% |



| Tasas de interés (Variaciones en puntos básicos) | | | | | FED - Próxima suba de tasa | |
|--|--------------|-----------|-------|-------|----------------------------|------------|
| | Valor (en %) | Δ semanal | Δ YTD | Δ 12M | Reunión | Prob. Suba |
| Treasury 10y | 2,86 | -0,03 | 0,45 | 0,59 | 01-ago | 22,70% |
| Libor 6 meses | 2,50 | -0,01 | 0,66 | 1,05 | 26-sep | 75,70% |



| Índices de referencia | | | | |
|-----------------------|----------|-----------|--------|--------|
| | Valor | Δ semanal | Δ YTD | Δ 12M |
| S&P 500 Index | 2.718,37 | -1,33% | 1,67% | 12,34% |
| MSCI Emerging Mkts | 1.069,52 | -1,70% | -7,68% | 5,47% |



| Emisiones (LRMs) - mdo primario | | CURVA EN PESOS | |
|---------------------------------|------------|----------------|--------|
| | Ult. Corte | | 10,50% |
| 30 días | 7,99% | | 10,00% |
| 90 días | 8,60% | | 9,50% |
| 180 días | 9,50% | | 9,00% |
| 360 días | 9,93% | | 8,50% |
| 720 días | 10,02% | | 8,00% |
| | | | 7,50% |

Fuente: Elaboracion propia en base a datos de Bloomberg y BEVSA

Disclaimer: La información contenida en el presente documento ha sido preparada con fines exclusivamente informativos. No constituye oferta, recomendación o asesoramiento de inversión.